



St David's Marist Foundation

Annual Report 2021



Faith, culture and life in harmony

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FROM THE CHAIRMAN

This report covers the 2021 Financial Year and includes extracts from the audited Annual Financial Statements for the year ended 31 December 2021.

It is my pleasure to introduce the St David's Marist Foundation's 2021 Annual Report to you. I begin my report with a reminder of the core objectives of the Foundation, to provide you with assurance on how the Trustees collectively manage the Foundation's income and capital.

■ **The main object of the Foundation is to receive donations from third parties for the purpose of:**

- applying such funds for education and development at the School; and
- the provision of support services to, or the promotion of, the common interests of the School.

■ **Furthermore, the Foundation may provide funding and support services in the furtherance of the main object for other purposes such as:**

- the provision of related and associated education and development courses in relation to academic enrichment, academic support, supplementary tuition or outreach programmes for the disadvantaged and the provision of scholarships, bursaries and awards for study programmes, research and teaching;



FROM THE CHAIRMAN

- to erect or contribute to the cost of erection of any buildings required for or incidental to the promotion of the purpose and objectives of the Foundation;
- to supplement the salaries of any existing or future teachers at the School; and
- to initiate and participate in fundraising ventures to raise funds to promote the objects of the Foundation.

■ Other key subsets of the objects include:

- securing long-term, sustainable funding for the School;
- raising the capital required to support bursary and development programmes from the income derived from such capital; and
- promoting meaningful transformation within the School.

Central to these objects is ensuring that St David's boys receive a balanced education, grounded in the Marist philosophy, and to maintain the standards and promote the diversity required in South Africa, providing access to and excellence in education.

■ The Foundation's cumulative efforts over a fifteen-year period to date are presented below:

- Donations received: R28.3 million (2020: R25.4 million);
- Investment income, after expenses: R10.7 million (2020: R10.0 million);
- Realised and unrealised gains on investments: R19.4 million (2020: R13.1 million); and
- Awards made: R21.7 million (2020: R18.4 million).
- Net capital as at 31 December 2021: R36.8 million (2020: R30.3 million).

The year under review

As Trustees we are deeply aware of our responsibility to manage the funds received by the Foundation in a judicious and prudent manner, taking into account the Foundation's commitment to sustainably support current bursary recipients and, if possible, grow bursary awards over time, as well as our duty of care to donors through the manner in which we manage their contributions.

Our goal remains to realise annual capital growth in excess of inflation, with a view to making annual awards of between 4% - 6% of opening capital to qualifying programmes and bursary recipients. This is in addition to donor-specific bursary funding which is received annually and goes directly to the bursary costs of the relevant recipients each year.

Through the Foundation's investments in the Centaur BCI Flexible Fund (Centaur Fund) and the Momentum Flexible Investment Fund (Momentum Fund) the underlying asset allocation comprises a

FROM THE CHAIRMAN

diversified spread of South African listed equities, preference shares, offshore investments, cash, bonds and property. Approximately 65% of the Foundation's funds are invested in the Centaur Fund, 32% in the Momentum Fund and the balance in interest-bearing money market deposits.

The events of the past two years could not have been foreseen, and these times have made access to quality education an even greater priority. The Foundation made its largest annual award to date to the School during 2021 in support of 18 College bursaries (with 8 of these including boarding) and 4 tertiary bursaries (3 of these funded through specific donors who have continued their support for their bursary recipients beyond St David's). We were delighted to celebrate the graduation of two of the four tertiary bursary recipients, one receiving his Bachelor of Commerce in Accounting, and the other his Bachelor of Arts in Humanities.

The Mizpah Bursary Fund, founded by one of the 2017 Matric bursary recipients

with R1 000 he had raised through his own efforts, to ensure that future boys in need will be able to receive the same opportunities he did at St David's, through donations and investment income, had grown to R102 642 (2020: R83 086) by the end of 2021.

In reviewing the Foundation's activities in 2021 the following is worth mentioning:

- The Foundation's fund-raising efforts raised a total of R2 634 782 (2020: R2 633 736). These included donor-specific awards of R1 451 222. In a year when the financial circumstances of many in our donor community was under pressure, this was a remarkable achievement.
- The gain from investment activities before interest and dividends, net of expenses, amounted to R6 425 420 (2020: R777 863). The total growth in the investment portfolio of the Foundation of 21.4% (2020:8%), being capital growth plus interest and dividends, was an excellent recovery in the wake of the



FROM THE CHAIRMAN

battering the markets took in 2020, due to the impact of the global pandemic.

- Awards paid to the School amounted to R3 280 692 (2020: R3 226 829). Excluding donor-specific awards the award made by the Foundation comprised 4.6% (2020: 4.7%) of the Foundation's capital at the beginning of 2021. Including donor-specific awards the award made by the Foundation comprised 10.6% (2020: 10.9%) of the capital at the beginning of the year.
- 22 young men were supported on bursaries in 2021 (2020: 23) and of these bursaries, 8 included the costs of boarding at St David's.
- The Foundation's capital, after expenses and awards to the school, increased by 24% to R36 778 540 as at 31 December 2021 (2020: R30 302 100).

The Foundation's operational expenditure budget for 2021 amounted to R52 511, all of which was utilised in support of fund-raising development and initiatives. The School continues

to cover the majority of the operational expenses of the Foundation office.

In time, the Foundation is resolved to becoming sustainable, without financial support from the School. Reasons for this include the intention to remove this particular cost burden from the School and, more importantly, that certain overseas organisations we approach for funding require operational costs to be included in any funding proposal as they recognise that an organisation of the Foundation's nature should be sustainable on a financially independent basis. It remains our objective that 100% of donor funding will always go to the purposes intended, with operational costs being covered only by specifically-allocated portions of grants, or from interest and dividend income.

The Foundation continues to work closely with the Old Boys' Association in supporting their specific donor funds, managing their invested donor funds and growing the Alumni community.

Looking ahead

The goal of the Foundation is to increase the number of boys who are fully supported on bursaries at St David's over time, within our self-imposed constraints and taking into account the turbulent times being experienced in financial markets and cognisant of the educational divide that has been even more exacerbated by the Covid-19 pandemic. During 2021, 22 young men, who would otherwise not have had the benefit of a St David's education, or furthering their tertiary education, were supported by the Foundation.

The St David's Marist Foundation Office's strategy since 2015 has been to adopt a multi-faceted approach to the concepts of giving and philanthropy. There are short, medium and long-term programmes and strategies in place, and these continue to gain traction as the awareness of the Foundation increases.

FROM THE CHAIRMAN

For the forthcoming year (2022), the Foundation has resolved to award an amount of R4 112 772 (2020: R3 226 829) to the School specifically for bursary awards. It is evident that the huge generosity of our donors and the tireless work of our Foundation Team is making a material impact in helping to develop some of our society's future leaders.

The Foundation could not exist without the support of our generous donors, a number of whom have shown amazing long-term commitment to our objectives, and year after year continue to recognise the difference they are able to make in giving the precious gift of a Marist education to under-privileged boys. We recognise that every donor's contribution is made in today's immensely challenging economic circumstances, with the added impact of the Covid-19 global pandemic, and balanced against the needs of other worthy causes. I extend very deep gratitude on behalf of the Trustees and the School for all the pledges, donations, bequests and other contributions made by donors over the last year.

I must make special mention of the contributions made by Lara Klement, the School's Head of Advancement, and Fiona Budd, our Foundation Director. Their selfless efforts, innovation and persistence are reflected in the donations received in 2021 of more than R2.6 million – a magnificent achievement.

We thank the Foundation's accountants - Sergio and Vannessa Maraschin and Adri du Plessis of Accvantage Solutions - for the

professional way in which they manage this important function for the Foundation. We extend our sincere condolences to the family of Dave Phillips, the Foundation's auditor for the past two years – Dave very sadly passed away from Covid in June 2021.

To the School's Executive and Board of Governors, the Marist Schools' Council, the Advancement Office, the Marist Old Boys' Association and the St David's Staff, thank you for your continued support of the Foundation, and caring for our boys.

Finally, I thank my fellow Trustees for the time and resources they dedicate to the Foundation. It has been a pleasure to serve alongside each of you. I have received an immense sense of reward seeing the difference that your efforts have made in the lives of the boys we have had the privilege of supporting.

At the time of the release of this report the leadership of our Foundation's Board of Trustees will be in the capable hands of Simon Denny and Tyson Sithole, two highly competent and vibrant young men, both of whom understand what it means to live the Marist ethos. I am confident the Foundation will achieve greater heights as it continues to help develop ethical leaders for our society.

Andy Hall

Chairman



FROM THE HEAD: ADVANCEMENT 2021

For many not engaged in philanthropy, the concept often brings to mind the thought of money! And for many, discussions around money, and especially asking for money, are uncomfortable.

However, for those actively involved in philanthropy, be they donors, fundraisers, programme directors or co-ordinators, grant makers or grant writers, and many others, the thought that is primarily top-of mind is that of impact. Impact on lives, communities, systems, society and ultimately 'the world!' – shifting the status quo in ways that make our world a better place, a kinder place, a more just and equitable place, a safer place, a more human place!

The word "philanthropy" comes from the Greek language. In the Greek tradition, the word philanthropy grows from the words "philos" meaning "love" and "anthropos" meaning "man" or "humanity." Literally, in the original Greek meaning, the word philanthropy is the "love of humanity."

We do not, however need to look beyond our own South African context to find an equivalent word that encapsulates the same sentiment, and which shows that the concept of philanthropy is deeply embedded in our African soil.

Ubuntu is a Nguni term meaning "humanity". It is sometimes translated as "I am because we are" (also "I am because you are"), or "humanity towards others" (Zulu umuntu ngumuntu ngabantu).

Within St David's Marist Inanda itself, the ethos and values of Marist education are similarly grounded in our particular charism, with our founder, St Marcellin Champagnat stating that "to teach children, we need to love them, and love them all equally." Marist characteristics of Family Spirit, Presence and In Mary's Way require of all of those working and engaging in Marist education to embody the essence of what it means to be truly human.



FROM THE HEAD: ADVANCEMENT 2021

Two years of the Covid-19 pandemic certainly tested our collective humanity from a global level right down to our interactions on a personal basis. When physical contact with even close family members was restricted and even legislated, where under 'normal' circumstances interactions would have been spontaneous, lighthearted and frequent, we could naturally expect there to be a negative impact on us as humans. And we are certainly seeing the 'aftershocks' of the past two years in many areas of life. We are, in many ways, only now calculating the actual cost and impact on lives, livelihoods and on the human psyche.

So, at critical times like the one we have been through when survival has been the operating mode, where does philanthropy... ubuntu... love... humanity... feature? Does it even feature? And can we reasonably expect people to be concerned about others beyond themselves and their immediate family at such times?

Our experience in the St David's Marist Inanda community and in the St David's Marist Foundation was that the sense of



collective responsibility for each other and especially for those most vulnerable was AMPLIFIED by the crisis. This trend was replicated globally on a macro and micro level, despite headlines in the news about corruption and greed that gave the impression of a selfish, rather than a selfless world. There was an outpouring of concern, love, kindness and compassion ... and indeed, money!

And so, we come back to the point about philanthropy and money. Money is vital to the process of 'doing good', of having an impact, of changing the status quo, of making the world a more equitable place, but it is not the driver! A humanitarian response comes from the heart, often from a deep personal understanding of the connectivity of lives and social systems needing to live in harmony, not in conflict.

"I am because we are!"

We see this understanding and perspective in all of our donors, and we saw how having a humanitarian outlook on life mobilized and motivated this particular group of people to want to do and give more – in recognizing

FROM THE HEAD: ADVANCEMENT 2021



that they themselves were vulnerable, they recognized that there were others who were even more vulnerable and their already heightened sense of responsibility towards others was triggered to respond to the humanitarian crisis unfolding. This response happened on a global level, but we saw it playing out on a community level at St David's. We saw our Marist ethos and values, ubuntu, philanthropy playing out on a daily basis.

Again, to the money aspect of the conversation –many of the people we speak to about their reasons for giving relate a strong sense of purpose in their lives and in their work, which on a fundamental level all link to issues of social justice. Whilst for some (working in the NPO/ NGO/ charity sector), this work happens on the ground on a daily basis, others are willing and able to fund or support (through donations of resources or time) this work – and all are equally crucial to the success of programmes that aim to create a more equitable society and better world.

Whilst 'changing the world' might seem like an impossible task and even a somewhat 'warm and fuzzy' ideal, this Annual Report will show that the work being done is strategic and focused and is driven by a cohort of people who are skilled and knowledgeable, as much as they are passionate. And whilst the facts and figures tell a significant story about the work being done, the stories of our recipients, our donors, our staff and volunteers show the impact on the lives of people and how change is possible when we connect around the common, human good.

I add my thanks to all who make the work of the St David's Marist Foundation possible, and who stand in solidarity with us in our belief that every child deserves a quality education and to live in a safe and just world.

Lara Klement

Head: Advancement



FROM THE FOUNDATION DIRECTOR

2021, following on in the extraordinary and unprecedented wake of 2020, once again required resilience, agility and adaptability. Our St David's family, donors and supporters continued to demonstrate their Marist hearts, giving of their money and time in support of the Foundation, however they could.

Through their great generosity the Foundation was able to provide funding for 18 St David's College bursaries and 4 tertiary bursaries.

The Foundation had received donations totaling R2 634 781 by the end of 2021 and made a 2021 total award of R3 280 692 to the School in support of bursary funding, development funding and benevolent fund support.

The St David's Marist Foundation is proud to be partnered with private individual donors, St David's families, St David's Old Boys, St David's Staff, St David's Circles (including the St David's Bookclub Circle and the Swop Shop ladies, led by Joanne Oertel, who volunteer their time so generously, with all proceeds from the Swop Shop sales being donated to the Fr Bernard Brewer SJ Bursary Fund, the St David's Water Polo Circle and the St David's Friends of the Arts Circle), corporate companies, local foundations and trusts and international foundations and trusts in raising funds to support the strategic, developmental, transformational and philanthropic objectives of St David's Marist Inanda.

We are delighted to be partnered with the Batho Batho Trust, the Karl Flowers Memorial Trust, the Investec Charitable Trust and the Temba

Bavuma Foundation, demonstrating the power of philanthropic partnerships in bringing about a life-changing impact through access to a quality education.



FROM THE FOUNDATION DIRECTOR

Temba Bavuma Foundation Five Year Anniversary Appreciation Dinner:

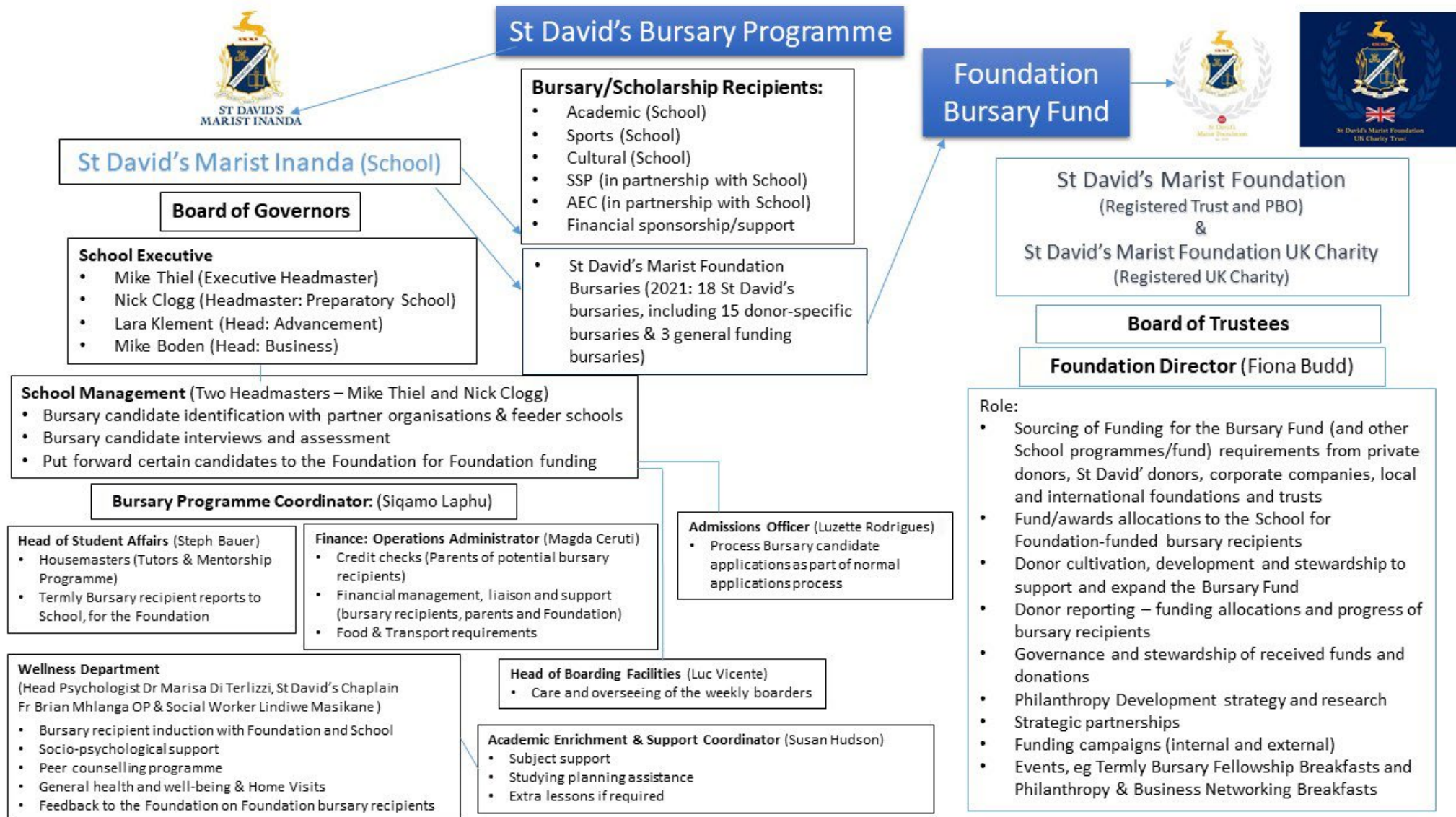


Temba Bavuma (Founder & St David's Old Boy Class of 2008), Fiona Budd, Lara Klement and Tyson Sithole (Temba Bavuma Foundation Chair, St David's Marist Foundation Trustee & St David's Old Boy Class of 2007)

St David's Bursary Programme 2021 Organogram

The School's appointment of Mr Siqamo Laphu as the St David's Bursary Programme Coordinator in March 2021 has brought significant benefit to the continuing growth and development of the Bursary Programme as a holistically structured model of all-round support for the bursary recipients (both School and Foundation-funded), also ensuring that their families and guardians are part of their boys' journey at St David's, and part of the St David's family as a whole.

FROM THE FOUNDATION DIRECTOR (St David's Bursary Programme 2021 Organogram)



FROM THE FOUNDATION DIRECTOR

2021 Calendar overview:

Highlights of the Foundation's 2021 calendar included:

Team Marist 'Power of M' Champagnat Day 2021 Run

The first-ever Team Marist Champagnat Day 2021 'virtual' Run, uniting all five of the South African Marist Schools – St David's Marist Inanda, Sacred Heart College and Marist Brothers Linmeyer in Johannesburg, St Henry's Marist College in Durban, and St Joseph's Marist College in

Cape Town – launched on Sunday 6 June (Champagnat Day) and ended on Sunday 20 June. All members of our Marist schools' communities were invited to take part – pupils, parents, staff, alumni – wherever they were in the world. Participants registered for their own school's virtual event and completed their activity of choice in their home neighbourhood, locally or internationally, at any time during the two weeks the event was open. Our furthest north participant was St David's Old Boy Richard Halton (Class of 2004) who took part in Anchorage, Alaska.



ST JOSEPH'S
MARIST COLLEGE
Kondobosch, Cape Town
Est. 1918



SACRED HEART COLLEGE
MARIST OBSERVATORY
Observatory, Johannesburg
Est. 1924



ST HENRY'S
MARIST COLLEGE
Berea, Durban
Est. 1929



ST DAVID'S
MARIST INANDA
Inanda, Johannesburg
Est. 1941

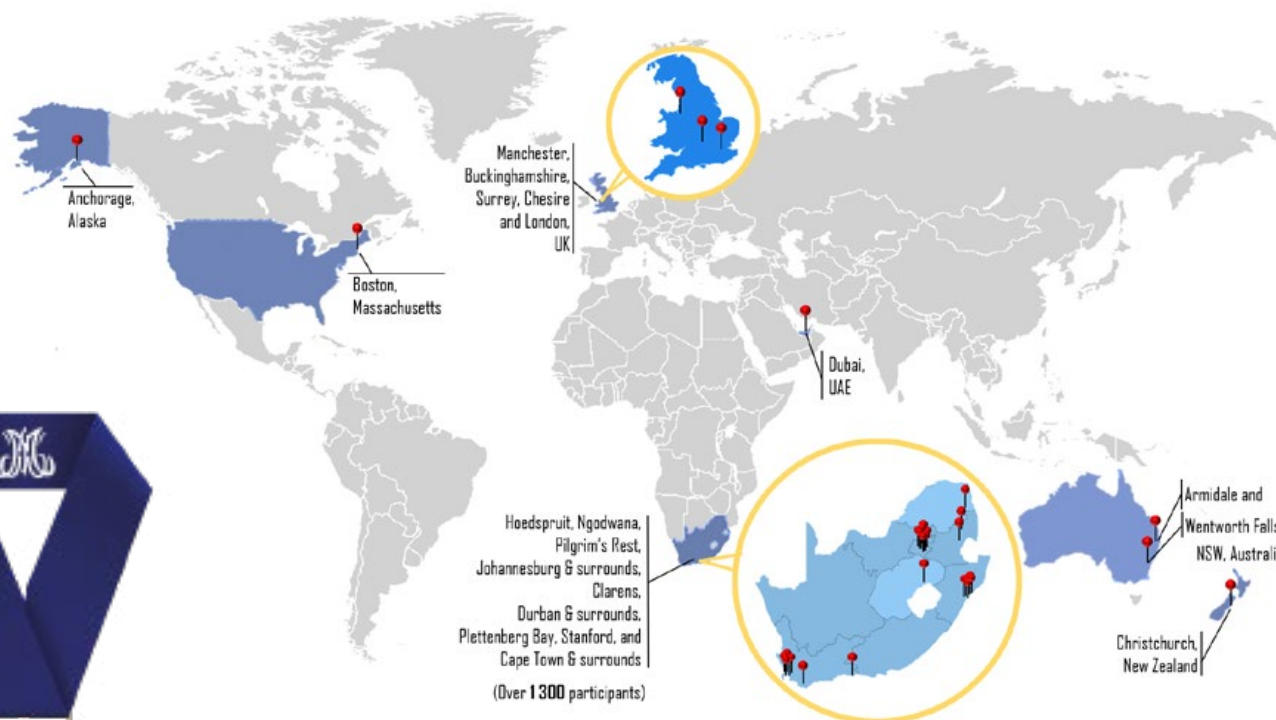
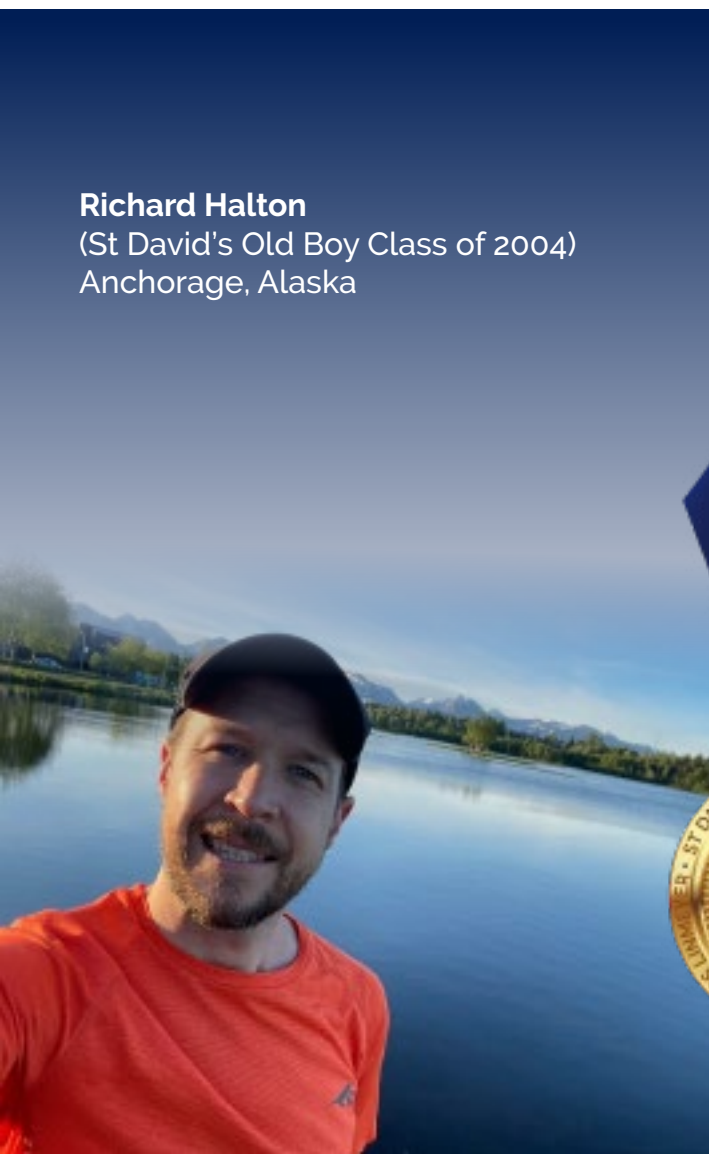


MARIST BROTHERS
LINMEYER
Linmeyer, Johannesburg
Est. 1966



FROM THE FOUNDATION DIRECTOR

Richard Halton
(St David's Old Boy Class of 2004)
Anchorage, Alaska



1 322 participants took part, on five continents, running/walking/cycling/canoeing over 5 000 kms and contributing a combined R118 000 through entry fees and donations, to the schools' Champagnat Day Funds, Marist Mercy Care and the Three2Six Programme.

The participation distance was 4km - this is the distance that St Marcellin Champagnat, Founder of the Marist Brothers teaching order, walked each day between The Hermitage and La Valla-en-Gier (where his first school was situated). All participants received a virtual medal upon completion of their event.

FROM THE FOUNDATION DIRECTOR

Montagne Day and Montagne Day Pledge Campaign 2021 (Wednesday 27 October)



-‘Active Citizenship’

*‘Citizenship implies an acknowledgement that one is part of a greater whole, and that one’s actions, whether good or bad, big or small, have an effect on that whole.’
(The Ripple effect)*

As part of Montagne Day each year, the St David's Marist Foundation facilitates a Montagne Day Pledge Campaign with the St David's boys, to encourage the next generation of young philanthropists. The boys each write their own personal pledge as to how they will endeavor to live out the Marist values, and the Montagne Day theme chosen for



This Montagne Day we reflected on the Active Citizenship of St Marcellin Champagnat, and how different all of our lives at St David's might have been had he not taken positive and proactive action during a time of great civil and social unrest in his country. We reflected on what Active Citizenship may look like for each of us in this day and age and made a pledge as to how we will choose to engage in an act or project of Active Citizenship.

* continuing to serve the boys of St David's meaningfully and productively
* remaining mindful of those less fortunate than myself - making myself available to help those in need
To show kindness, compassion and understanding in all my interactions, and to take even more care with recycling to protect the environment
Show kindness to those who are struggling.
Be kind, generous and uplifting to those less fortunate than me
To always help people around me who are in need and to always remember how lucky I am and to help those who aren't as lucky as me.
I pledge to uphold the values of the school so that I may truly be a gentleman, scholar and sportsman. I pledge to always put others first and to care for those in need whilst raising awareness of the injustices of South Africa.
Helping the needy
I will lend a helping hand to those around me whenever they are in need, and I will support any charity initiatives I can get involved in. I won't take my own privilege for granted and I will accept that I have had a better opportunity than most other people, which I mustn't put to waste. I must continue my studies so that I can get a good job and use some of that money to support my community.
I will try to be a good role model to my peers. And to keep giving more of my time to helping friends, family and my school.
I pledge that I will try to pray every night and get more connected to God.
By giving away some of my toys and clothes

By performing community service in order to uplift the community I live in
By donating to charities such as the Community Development Fund in order to help those less privileged than me.
I will help out with chores more at home as I understand this is an important way to be an 'active citizen' of my family
Continue helping at the Swap shop
To help the poorer and old aged communities
I pledge that I will always be kind and never rude to anyone, to help others in need, and to have courage to fight for what I believe in
Volunteer to do school and community service such as educating, tutoring, packing food for those who don't have and helping to clean my environment. I pledge to also protest for climate change action by designing posters and placing them around St David's to help spread awareness amongst my fellow brothers who can then contribute by protesting as well.
I will volunteer and give up my time to help others or help animals who are in need. I will help others who are struggling in areas that I understand better as well as to help them to learn and to grow.
I hereby pledge to help out the community by volunteering at community centers and doing my part for the community.
Reprimanding behaviour considered inappropriate or mischievous
Be a nice friend, stand up to bullies and help people who are sad, hurt or need a friend
Participating in school community projects where possible.

FROM THE FOUNDATION DIRECTOR

that year, and are asked to accompany this with a donation made from their own pocket money, or through earning it at home through an act of service. The funds donated by the boys contribute towards growing their Matric Class year bursary fund, which were begun in 2016 as part of the 75th Jubilee Circles of Friendship. Since inception, a cumulative total of just under R200 000 in donations has been received to the Matric Class Year Circles.

Thank you to our St David's community for making the celebration of Montagne Day 2021, the Montagne Day Mass and the Montagne Day Pledge Campaign such a special and blessed time. It was wonderful being able to celebrate the Montagne Day Mass together as a Combined Mass for the whole school for the first time since the onset of the Covid pandemic. We thank all who submitted their Montagne Day Pledges, with very personal and beautiful individual Prep, College, staff and family pledges having been received. All these

pledges were placed in front of the altar at the Montagne Day Mass. Donations of R20 000 were received in support of the 2021 Montagne Day Pledge campaign.

Team St David's 2021 - 947 Ride Joburg Cycle Challenge

With the uncertainty around Covid and lockdowns the Foundation did not go



FROM THE FOUNDATION DIRECTOR

ahead with an official charity team entry for the Team St David's Inanda Pandas during 2021, but plans to return with an official entry for 2022.

On Sunday 21 November 2021 St David's dad Alvin Chawasema rode his first-ever 947 Ride Joburg Cycle Challenge, and rode it in support of the St David's Marist Foundation Bursary Fund. Alvin finished in a time of 4 hours 25 minutes and raised R2 800 for the Foundation. Please find below a message of thanks from Alvin to his supporters:

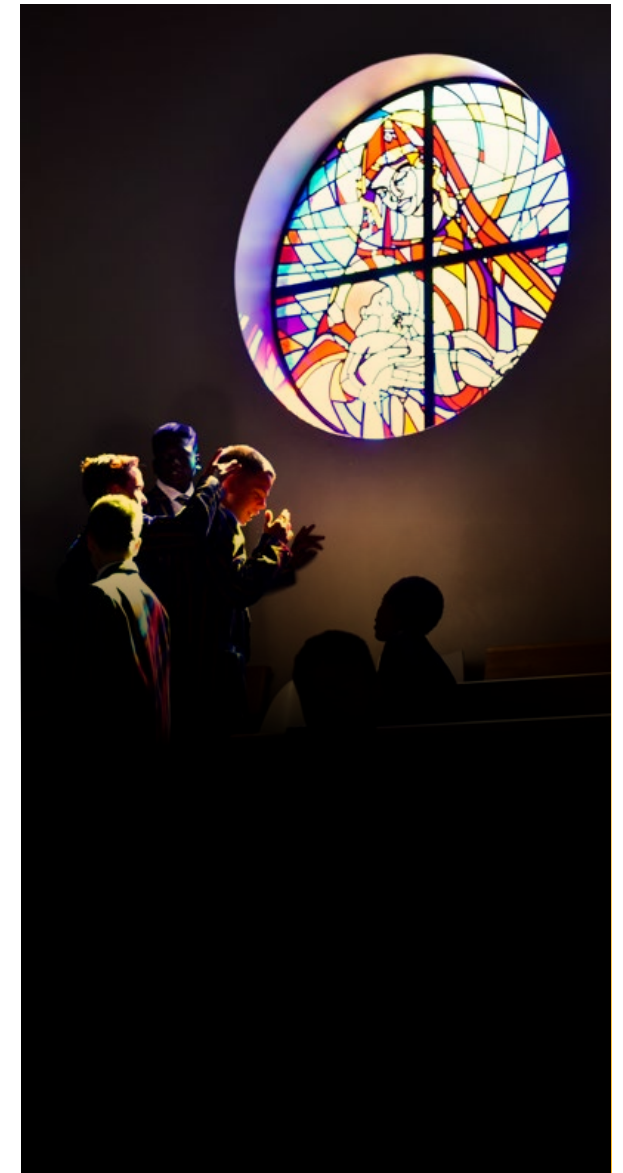
I would like to thank all the parents and staff who contributed to the Foundation and all the support I received for this event, it was encouraging. God Bless you all and I am looking forward to the next initiative.

Alvin Chawasema



Christmas Giving 2021

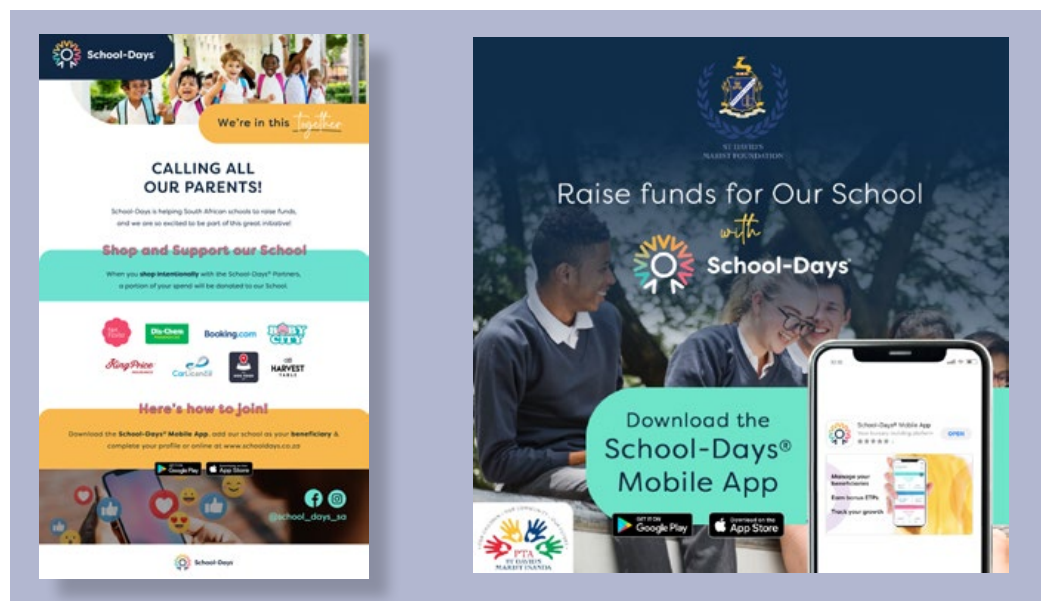
Christmas Giving, an annual campaign at St David's since 2014, was again very generously supported by our St David's families and community in giving the gift of kindness. Total Christmas Giving donations of R80 000 were received, which go towards the Bursary Fund. Since the inception of Christmas Giving at St David's this beautiful annual campaign has raised a total of R630 000.



FROM THE FOUNDATION DIRECTOR

School-Days Loyalty Card Programme

In 2020 the St David's Marist Foundation, in partnership with the School's PTA, registered as a beneficiary of the School-Days Loyalty Programme, with funds raised by contributors being split between the



PTA and the Foundation. The School-Days Programme is similar to the My School programme, but with different partner organisations.

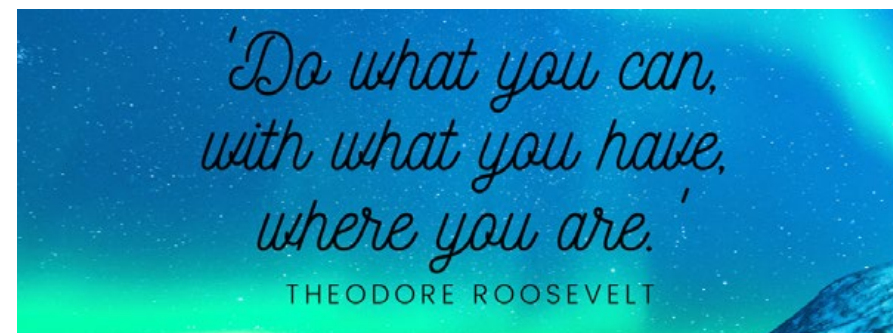
If you would like to find out more about the work of the Foundation or how you can support we would love to hear from you - please drop us an email at foundation@stdavids.co.za or visit the Foundation page on the St David's App (second screen) or the Foundation's website (<https://www.stdavids.co.za/foundation>) for more information.

We extend our sincerest thanks and huge appreciation to all who have supported the St David's Marist Foundation in any way since its founding in 2006, and particularly during the year that was 2021. The Foundation exists to support the long-term sustainability and strategic objectives of St David's Marist Inanda as a school and community and is where we are privileged to experience the hearts, support, Marist ethos and values of our St David's community expressed in the most beautiful ways.

Our sincerest thanks and appreciation is extended too to the St David's Marist Foundation Trustees, led by Chairman Andy Hall and Vice-Chair Simon Denny, who volunteer their time, expertise and talents so selflessly as custodians and stewards of the St David's Marist Foundation.

Fiona Budd

Foundation Director



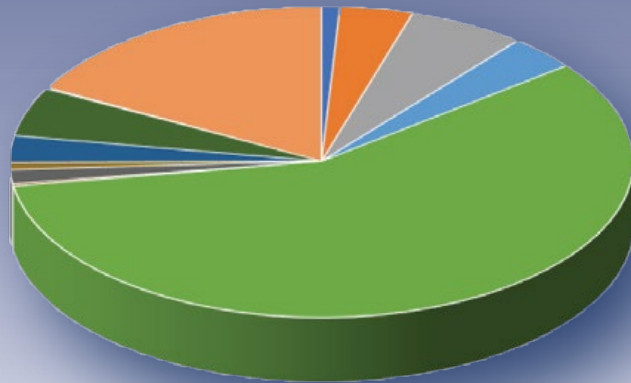


SUMMARY OF GIVING

Donations

(for the year ended 31 December 2021)

The Foundation received 973 cash donations totalling R2 634 782 in 2021. These donations were directed to the following funds, as per the donors' wishes, as depicted in the chart below



Bindya & Manoj Chiba Family Fund	40 000
Business in Education BEE Bursary Fund	148 197
Community Development	44 600
Endowment Fund	25 961
Fr Bernard Brewer SJ Bursary Fund	2 048 315
Old Boys' Bursary Fund	12 200
Maristonian Project	31 161
Staff Giving Fund	55 310
Tertiary Education Bursary Fund	225 676
Willy & Dorothy Castle Bursary	3 362

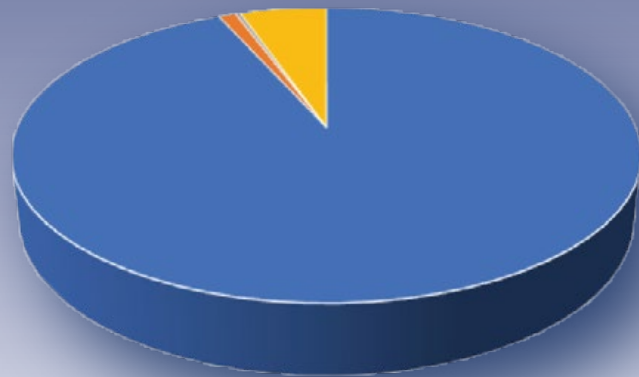
TOTAL DONATIONS

2 634 782

SUMMARY OF GIVING

Awards

(for the year ended 31 December 2021)

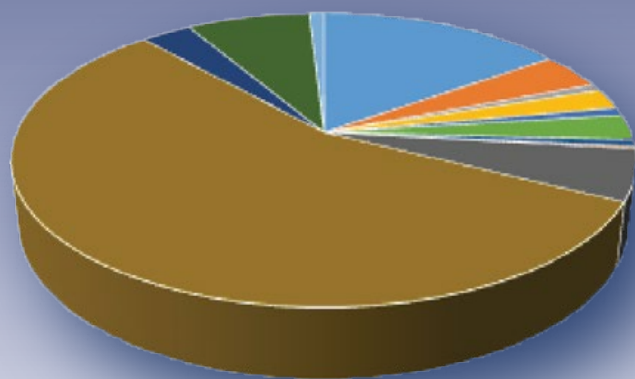


■ Fr Bernard Brewer SJ Bursary Fund	3 061 107
■ Business in Education BEE Bursary Fund	34 909
■ Tertiary Education Bursary Fund	10 000
■ Tertiary Support (Specific Donor Funding)	174 676

TOTAL AWARDS	3 280 692
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SUMMARY OF GIVING

Breakdown of Donor Sectors 2021



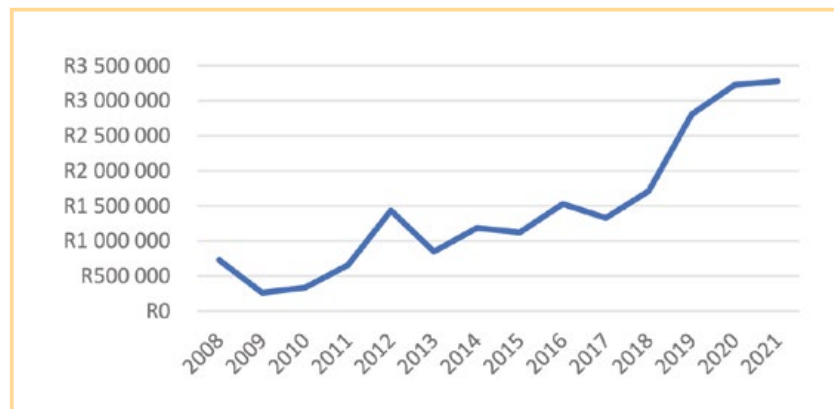
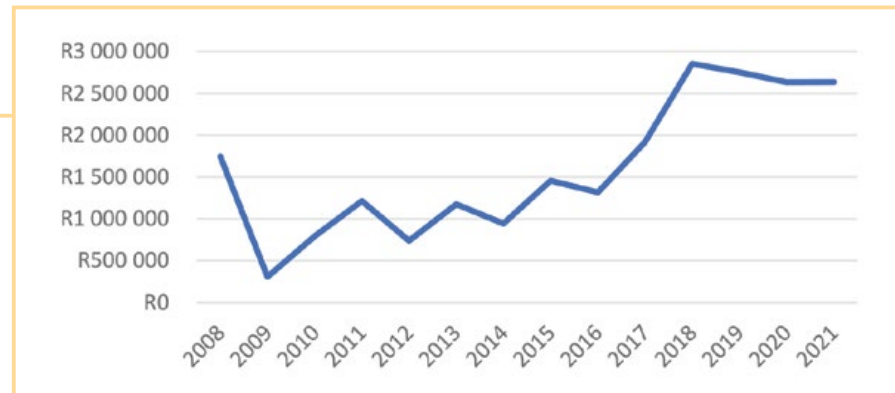
Individual Donors (Private & Parents)	401 075
Parents (annual campaigns and general)	103 928
Montagne Day Donations (Parents & Boys)	20 000
Staff	58 310
Old Boys	22 914
Trustees and Past Trustees	73 962
Past Parents	19 700
Circle Initiatives (St David's Bookclub)	6 365
Corporate Donors	148 196
Local Foundations/Trusts	1 473 439
International Foundations/Trusts	82 303
Swop Shop Proceeds (to Bursary Fund)	200 246
Other (My Village Card & School-Days®)	24 344

TOTAL BREAKDOWN OF DONOR SECTORS 2 634 782

DONATIONS, AWARDS AND INVESTMENTS (2008 – 2021)

Donations

2008	R1 745 578
2009	R305 889
2010	R793 418
2011	R1 212 821
2012	R736 971
2013	R1 173 969
2014	R943 788
2015	R1 456 239
2016	R1 317 482
2017	R1 918 704
2018	R2 854 336
2019	R2 751 915
2020	R2 633 736
2021	R2 634 782



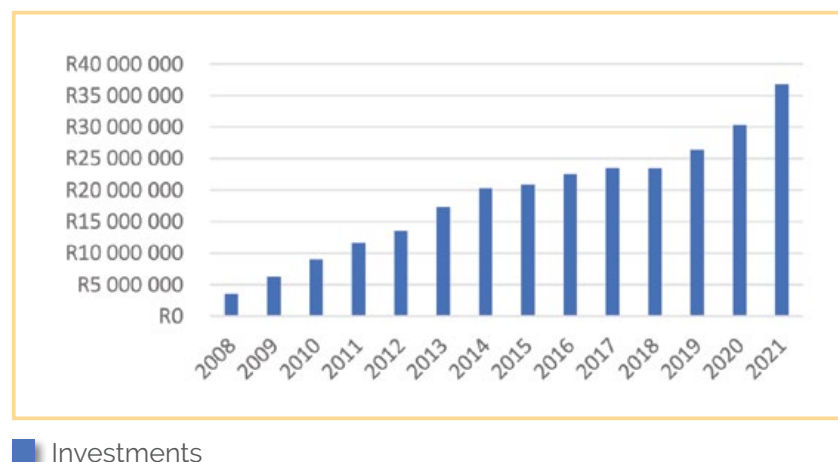
Awards

2008	R727 457
2009	R260 945
2010	R335 279
2011	R656 004
2012	R1 434 136
2013	R849 236
2014	R1 184 390
2015	R1 121 697
2016	R1 527 506
2017	R1 328 670
2018	R1 711 792
2019	R2 807 669
2020	R3 226 829
2021	R3 280 692

DONATIONS, AWARDS AND INVESTMENTS (2008 – 2021)

Donations and Awards

2008	R1 745 578	R727 457
2009	R305 889	R260 945
2010	R793 418	R335 279
2011	R1 212 821	R656 004
2012	R736 971	R1 434 136
2013	R1 173 969	R849 236
2014	R943 788	R1 184 390
2015	R1 456 239	R1 121 697
2016	R1 317 482	R1 527 506
2017	R1 918 704	R1 328 670
2018	R2 854 336	R1 711 792
2019	R2 751 915	R2 807 669
2020	R2 633 736	R3 226 829
2021	R 2 634 782	R3 280 692



Investments

2008	R3 540 029
2009	R6 252 763
2010	R8 980 396
2011	R11 580 789
2012	R13 497 417
2013	R17 295 421
2014	R20 309 537
2015	R20 867 298
2016	R22 518 787
2017	R23 509 464
2018	R23 456 614
2019	R26 364 204
2020	R30 302 102
2021	R36 778 544

SUMMARISED FINANCIAL AND INVESTMENT PERFORMANCE

	Year ended 31 December 2021	Cumulative from inception
Total Income	9 814 729	61 305 253
Donations in cash & in kind	2 634 782	28 301 393
Net gain/ (loss) from investments (after expenses)	6 367 821	19 413 803
Investment income	754 527	10 755 041
Total Income Surplus	9 757 130	58 470 237
Awards made	(3 280 692)	(21 691 693)
Net asset increase	6 476 438	36 778 544
Net assets held as follows		
Cash held by Foundation	1 146 221	
Net receivables/(payables)	0	
Centaur Asset Management *		
- unit trusts	35 632 323	
- cash & call deposits	0	
	<u>36 778 544</u>	
Equities/Unit trusts	97%	
Cash, deposits & net receivables	<u>3%</u>	
Total	<u>100%</u>	



*Centaur Asset Management has been mandated to invest monies on behalf of the Foundation with a view to long term out-performance (of JSE listed equities) and an annual liquidity need of 4% - 6% of the gross capital under management, at the beginning of each year.

FUNDS AND PROGRAMMES

The Foundation can receive both restricted and unrestricted donations. Unrestricted donations are allocated and utilised at the discretion of the Trustees for the purposes that conform to the mission of the School; this provides important flexibility to the Trustees and the School Executive. Restricted donations meet the specific aims of donors who may wish to direct their giving at other projects or objectives.

A taxpayer making a bona fide donation in cash or kind to the Foundation (an organisation approved in terms of Section 18A of the Income Tax Act 58 of 1962) is entitled to a deduction from their taxable income of the amount donated and the Foundation issues the donor with a tax certificate entitling the donor to claim the donated amount as a deduction (up to 10% of taxable income).

The funds indicated below are the established Foundation funds.

Endowment Fund

The Endowment Fund is an investment Fund set up to provide long-term



sustainable support to St David's Marist Inanda, as well as annual liquidity to support Foundation Bursaries and projects if required.

Bursary Funds

Father Bernard Brewer SJ Bursary

The Father Bernard Brewer SJ Bursary Fund enables St David's to support deserving boys with potential from previously disadvantaged backgrounds.

Mizpah Bursary Fund

The Mizpah Bursary Fund ('Mizpah' is a Biblical term meaning 'words of blessing, protection and inspiration') was founded in August 2017 by a Bursary Recipient who matriculated at the end of 2017. His wish in founding the Bursary, with an initial R1 000 that he had raised through his own efforts, is that future boys in need will be able to have the same opportunities as he enjoyed at St David's.

Willy & Dorothy Castle Extramural Bursary

The Willy & Dorothy Castle Extramural

FUNDS AND PROGRAMMES

Bursary, named in honour of Willy Castle, and his mother Dorothy Castle, is awarded to boys who show promise in the areas of sport or cultural whilst being able to maintain the required academic standard.

Tertiary Education Bursary Fund

The Tertiary Education Bursary fund provides tertiary bursary support (following the approval of an official approach) for St David's past pupils wishing to pursue a teaching qualification or funding donated by specific donors towards their St David's bursary recipient's tertiary education requirements.

Old Boys' Bursary Fund

The St David's Marist Old Boys' Bursary is a grant that is awarded by the Marist Old Boys' Association either to the son of an Alumnus or to a candidate identified by the Association.

Staff Giving Fund

The Staff Giving Fund currently assists numerous learners with support for uniforms, books, the payment of school tours, and other incidental costs.

The Business in Education B-BBEE Bursary Fund Initiative

'Growing tomorrow's business leaders together'

The Business in Education Fund was created to enable corporate and business enterprises to partner with the Foundation in realising measurable and quality education intervention programmes through full bursaries to St David's for identified learners from historically disadvantaged backgrounds. The introduction of the



Revised Broad-Based Black Empowerment Codes of Good Practice created various opportunities through which corporate and business funders can benefit when making contributions to the St David's Marist Foundation.

The Foundation has both the structure and the strategic approach through which to successfully engage enterprise in this arena and was specifically designed to allow for the separate accounting and reporting process required by the B-BBEE Codes, to give corporate funders maximum scoring benefit in the SED (Socio-economic Development) and SD (Skills Development) categories

Family Funds

A Family Scholarship Fund can be set up in memory of a loved one, in celebration of the blessings you have received as a family, as a family legacy or just to make the difference in the life of a boy who would otherwise not have had the opportunity to attend St David's, but without the administrative burden or fiduciary responsibilities to you

FUNDS AND PROGRAMMES

involved in establishing an independent Trust.

Multiple family members and friends can contribute directly to the fund and benefit from the tax benefits.

Contact us to discuss establishing a Family Fund or Scholarship under the banner of the St David's Marist Foundation. A Family Fund or Scholarship aims to ensure that a boy (or boys) attend St David's in your family name in perpetuity, i.e. a new boy is awarded a scholarship in your name upon the Matriculation of the previous beneficiary. Alternatively you may ask that your Fund is utilised according to the Trustees' discretion for the benefit of St David's Marist Inanda.

We sincerely thank our three Family Funds below for their support and contribution to St David's Marist Inanda:

Dr Kwape Mmela Fund

Bindya and Manoj Chiba Family Fund

Araujo Family Bursary

Project, Facilities & Development Funds

The Foundation seeks to provide St David's with funding support for development of the School campus facilities to enhance and support curriculum activities and enable students to experience an education at the highest level, through the following five funds.

Capital Development

Provides funding support for the development of the School campus facilities to enhance and support curriculum and extra-curriculum activities and enable students to experience an education at the highest level.

Leadership Development

Provides funding support for programmes and projects to assist in developing the leadership potential and ability of students to the highest level.

Cultural Development

Provides funding support for programmes and projects to assist in developing and



growing the cultural activity potential and ability of students to the highest level.

Sports Development

Provides funding support for programmes and projects to assist in developing and growing the sporting potential and ability of students to the highest level.

Community Development

St David's Marist Inanda is extensively involved in community involvement and service projects across the Preparatory and High School. Programmes include educational support and enrichment, sports development, feeding programmes, project visits and financial and resource donations. The projects are all very hands-

FUNDS AND PROGRAMMES

on with St David's boys expected to actively initiate, lead, participate in and commit to programmes and projects. Each year a major project is undertaken by the Grade 11 'Hands of Champagnat' group. The St David's Marist Foundation assists where required with guidance, support and donor funding administration and channelling.

Maristonian Project Fund

The St David's Marist Foundation administers the receipt of funds and donations towards the St David's Old Boys' Association's Maristonian Project – a project which includes the establishment of a home base for the Old Boys' Association.

The Marist Legacy (Bequests)

This Fund offers donors the opportunity to leave a Lasting Marist Legacy through a Bequest to the St David's Marist Foundation. A bequest to St David's is an investment beyond a lifetime.

The spirit of Marist education has been shaping the lives of children for hundreds of years. A bequest to St David's, through

the St David's Marist Foundation, ensures that this spirit will continue to bring quality education and an unforgettable schooling experience and preparation for life to all who pass through the gates of St David's. Your attorney is the best person to advise you on drawing up your will and how to leave a bequest to St David's.

A bequest to St David's is for you if:

- You believe in the spirit of Marist education and wish to ensure St David's long-term sustainability for generations to come
- Long-term planning is more important to you than an immediate income tax-deduction
- You want the flexibility of a donation commitment that doesn't affect your current cash flow
- You wish to 'pay it forward' to ensure that others are able to share in your St David's experience



SDMF UK CHARITY TRUST



The St David's Marist Foundation UK Charity was established in 2009, as the UK Chapter of the St David's Marist Foundation.

In 2010, official registration with the UK Charities Commission was concluded, allowing the St David's Marist Foundation UK Charity to operate as an official charity and in 2018 the Trust's Gift Aid registration with HMRC was finalised, to take advantage of the various tax incentives applicable for donors under UK law. The UK Trustees continue to be committed to establishing a successful and vibrant UK chapter which will focus on strengthening the ties between the Marist diaspora, their South African 'brothers' and the Foundation.

The Trustees of the UK Trust are:

- Paul Clare (St David's Class of 1982)
– Chairman UK
- Svend Littauer (St David's Class of 1988)
– UK
- Gianpaolo Pera (Class of 2000) – UK
- Simon Denny (St David's Class of 1994, and Vice-Chair of the St David's Marist Foundation) – SA

SDMF UK Charity Foundation Manager:

- Fiona Budd

UK Old Boys' Fund (SDMF UK Charity)

The UK Old Boys' Fund supports the endeavours of the Foundation by raising funds to support bursaries, scholarships and projects as identified by the St David's Marist Foundation UK Charity Trustees.

SA-UK Trust Network (SA House, London) 3 December 2021

We were delighted to be represented at South Africa House in London in December

2021 as part of the annual SA-UK Trust Network gathering. St David's Marist Foundation UK Charity Chair Paul Clare was invited to give a presentation on the St David's Marist Foundation and the SDMF UK Charity trust (the UK Chapter of the Foundation) and shared stories of St David's bursary recipients and the life-changing impact of the opportunity of a St David's education, particularly in these times when Covid-19 and the pandemic has had, and is having a devastating impact on schooling.





LIST OF DONORS 2021 (Some donors wish to remain anonymous and their wishes have been respected)

**We extend our immense gratitude and thanks to all who made gifts to the Foundation during 2021.*

CHAMPAGNAT CIRCLE

(R500 000+)

Batho Batho Trust

CHAIRMAN'S CIRCLE

(R100 000 – R499 999)

Anonymous	Different Foundation (Different.org)	Karl Flowers Trust
St David's Swop Shop	Watprop	

HEADMASTER'S CIRCLE

(R50 000 – R99 999)

ATS 2000 (Pty)Ltd	i1Solutions	Sir Harold Hood's Charitable Trust
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BLUE & GOLD CIRCLE

(R10 000 – R49 000)

Anonymous	Mr & Mrs Kevin and Joan Brewer	Anonymous
Mr Anthony Chappel	Bindya and Manoj Chiba Family Fund	Mr Simon Denny
Mr Richard Frank	Mr Warren Gers	Eduardo Gutierrez-Garcia
Mrs Julie Helmstedt	Mr & Mrs Derek and Sue Lotter	Mrs Tonilee Lutz
My School My Village My Planet Card contributions	Temba Bavuma Foundation	

MARIST CIRCLE

(R9 999 and below)

Mr Norman Abraham	Mrs Rosa Araujo	Mr Shawn Barnett
Mrs Lee Baylis	Mr Gareth Beaver	Mrs Kirsten Benfield
Mr Mike Boden	Mr Jeremy Botha	Mrs Yvette Bowden

LIST OF DONORS 2021

(Some donors wish to remain anonymous and their wishes have been respected)

MARIST CIRCLE (continued)

(R9 999 and below)

Ms Fiona Budd	Mrs Aleksandra Burr Dixon	Ms Kristy Carlisle	Mrs Monica Matias	Mrs Bonnie McAdam	Ms Sharon Meirowitz
Mrs Layla Cassim	Mr Edward Chambers	Mr Alvin Chawasema	Mrs Thembi Meni	Mrs Helen Mills	Mrs Ashnee Mohabir
Ms Charity Chirowamhangu	Mr Marco Cianfanelli	Mr Marco Collison	Mr Brett Morse	Mr Churchward Mucheki	Mrs Lisanne Nagy
Dr Anthony Costa	Mrs Carol Crawford	Mrs Kelly Crofton	Mrs Mendie Ndimande	Mr Thami Nkabinde	Mrs Cynthia Nkosi
Mrs Cindy Cronje	Mrs Gail Cross	Mrs Glynnis Cryer	Mrs Helen Palmer	Mrs James Parkin	Mr Marco Paschkewitz
Mrs Linda De Agrela	Mrs Linda Deetlefs	Mrs Devitha Delahoo	Mrs Inge Pick	Dr Mirella Poggiolini	Mr Ryan Powell
Mrs Karen Delport	Mrs Jennifer Demartinis	Mr Dragos Dobrescu	Mr Jeetesh Ravjee	Mr Glenton Rebello	Mrs Suzette Richard
Mrs Julie Egenrieder	Mrs Veronica Ellis	Mr Mark Epstein	Ms Julia Scheffer	School-Days® Card Programme	Mr Mabule Setoaba
Mrs Leigh Faustino	Mr Alessandro Ferrari	Mrs Kylie Ferreira	Mrs Lauren Shimmin	Mr Sifiso Shongwe	Mrs Janet Skeen
Mrs Angela Fianderio	Mrs Elsabé Fourie	Mrs Lana Geldenhuys	Ms Jennifer Smit	Mr Dave Smith	Mr Robin Smith
Mr Steven Giuricich	Mrs Marianne Gomes	Mrs Jenny Greensill	Mr Nicholas Spetsiotis	St David's Bookclub Circle	Mrs Vanessa Steyn
Mrs Leigh Grobbelaar	Mrs Pamela Groenewald	Mrs Tania Guerico	Mr Mike Thiel	TLC Grade 3 2020	Mrs Marilyn Van Der Kooij
Mr Andy Hall	Mrs Carole Hatfield	Mrs Libby Hill	Mrs Giovanna Von Bormann	Dr Jacqueline von Cziffra-Bergs	Mrs Tanith Wantenaar
Mr Xen Hojem	Mrs Linda Holland	Dr Hon-Chun Hsu	Mrs Tammy Webber	Mrs Kristin Welton	Mrs Debbie West
Mrs Simone Hubbard	Mr Bradley Ireland	Mr Gerard Jagga	Mrs Sally-Anne Wickins	Mr Bevan Winderley	Mr Alan Young
Ms Doreen Johnstone	Mrs Natalie Kalil	Mrs Inge Kempster			
Mrs Colleen Kennedy	Mrs Lara Klement	Mr Costa Koutakis			
Mr Greg Lamb	Mr Paul Leenstra	Mr Christoph Leisewitz			
Ms Hanani Le Roux	Mrs Belandina Maia	Mr Mandla Makhapela			
Mrs Belinda Marais	Mr Claudio Marangoni	Mr Sergio Maraschin			

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

CHAMPAGNAT CIRCLE		
(R500 000+)		
Anonymous	Anonymous	Anonymous
Anonymous	Batho Batho Trust	WINROCC Charitable Settlement Trust (UK)
Mr Robert Gumede	Watprop	Dr Kwape Mmela
Ruth & Anita Wise Trust (Investec Charitable Trusts)	Anonymous	St David's Swop Shop

CHAIRMAN'S CIRCLE		
(R100 000 – R499 000)		
Mr & Mrs Kevin and Joan Brewer	Cecil Renaud Charity Trust	Mr Anthony Chappel
Different Foundation (Different.org)	Mr John Cowan	Mr Simon Denny
Marist Old Boys' Association	Mr Danie Jordaan	Mr Eduardo Garcia
i1Solutions	Koch Foundation (USA)	Mr & Mrs Derek and Sue Lotter
William Lynch	Mr David Mabilu	Mr John Mills
Mr Ralph Mupita	Mr & Mrs Marc & Roisin O'Connell-Hussey	Pamodzi Investment Holdings
Parents Teachers Association	Old Mutual	RGR Technologies
Mr Gavan Ryan	Ms Maria Ramos	Mr & Mrs Patrick and Casey Sacco
Sir Harold Hood's Charitable Trust	Mr Robin Smith	Tiber Bonvec Construction
		Mr Mark Wilson

HEADMASTER'S CIRCLE		
(R50 000 – R99 999)		
Anonymous	Fr Michael Austin	Mr Sanjay Bhikha
Anonymous	Mr Darrell Caister	Mrs Tracy Ellwood
Mr Andy Hall	Lordes Batista Attorneys	Dr Gianni Mariano
Mr Salvatore Osato	S.Giuricich Holdings Pty Ltd	ATS 2000 Pty Ltd
Mr Gordon Tonetti	Mr Leigh Wilson	ATS 2000 Pty Ltd
Bindya and Manoj Chiba Family Trust	Ms Julia Helmstedt	My School My Village My Planet Card Contributions

BLUE & GOLD CIRCLE		
(R10 000 – R49 000)		
Mrs Rosa Araujo	Mr & Mrs Robert and Imera Astell	Mr V Barbaglia
Mrs Sue-Anne Beale	Mr Gareth Beaver	Mr Ian Benning
Mr Avinash Bhatt	Mr Mike Boden	Mr Vincent Boulle
Ms Fiona Budd	Mr Kennedy Bungane	Mr Sibusiso Buthelezi
Mr Bruno Carleo	Mr John Chemaly	947 Mountain Bike Challenge 2016 (Grade 5)
Mr Richard Cohen	Mrs Sylvia Crichton	Mrs Cindy Cronje
Mr Walter Cronje	Mr Andrew Daffy	Mrs Linda De Agrela
Mrs Linda Deetlefs	Naseema Desai	Mr Paulo Dos Santos
Mr Paul Edey	Enterprise Outsourcing (Pty) Ltd	Enterprise Outsourcing Operations
Mr Brendan Gace	Mr Peter Gerard	Mr Gerard Giuricich

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

BLUE & GOLD CIRCLE (continued)		
(R10 000 – R49 000)		
Mr Julian Giuricich	Glencore	Mrs Nicola Goemans
Mr Mike Greeff	Mrs Jenny Greensill	Grade 7 (2007)
Matric Class of 2006	Group 2007 Matric	Ms Carole Hatfield
Mrs Lisa Ann Hatfield	Mr Guy Hayward	Mrs Libby Hill
Mrs Heather Hodgson	Mrs Megan Hughes	Mrs Brenda Hughes
Mr Duncan Hyslop	inQuba Customer Intelligence (Pty) Ltd	Mr Bradley Ireland
Mrs Colleen Kennedy	Mrs Lara Klement	Mrs Sally Knowles
Mr Conrad Kolkenbeck-Ruh	Mrs Fiona Land	Mrs Celeste Latilla-Campbell
Mr Ivo Lazic	Mrs Belinda Marais	Mr Sergio Maraschin
Mr Steven Matthews	Mr Mark McCreedy	Mr Allen McDonogh
Mr Anthony Merchak	Mrs Brenda Mhlungu	Mrs Allison Norton
Mr James Parkin	Mr Marco Paschkewitz	Mr Gianpaolo Pera
Pipeline Performance Technologies	Mrs Silvana Pisapia	Mr Patrick Quarmby
Rand Merchant Bank	Mr & Mrs Glenton and Nicola Rebello	Resilea (Pty) Limited
Mrs Suzette Richard	Mr Richard Frank	Mr Roberto Rossi
Mr Kees Schilperoort	SDMF UK Charity Trust	Ms Lauren Shimmin
Singular Systems	Six Degrees Productions (Pty) Ltd	Mrs Janet Skeen
Mr Dave Smith	Mr Patrick Smith	Mrs Sue Soulsby
St David's Bookclub Circle	Mrs Anneke Thomson	Tiber Bonvec Construction

Mrs Teresa Truda	Temba Bavuma Foundation	Mr Sim Tshabalala
Mrs Catharine Van Der Zwan	Mr Jose Vargas	Mr Clive Venter
Mr Paul Vidas	Mr Fred Vincent	Mrs Tanith Wantenaar
Mr Anthony Wickins	Mr Douglas Wickins	Mr Craig Wilkinson
Mr Malcolm Williams	Mr Rick Wilson	Anonymous

MARIST CIRCLE		
(R9 999 and below)		
Anonymous	Mr Wayne Abraham	Mr Norman Abraham
Mr Marc Ackerman	Mrs Gail Adair	AFS Broking Services (Pty)Ltd
Mrs Serena Agar	Mrs Cheryl Ah Sing	Mrs Nicole Alcock
Mr Anthony Alexander	Mrs Dalene Allen	Mr Gabriel Ally
Mrs Katrina Amadasum	Mrs Glenda Anderson	Mr Phil Andrew
Anonymous	Mrs Carol Ansell	Mr Mark Archer
Mr Malcolm Arnot	Mrs Caron Askew	Mr Geoffrey Asman
Mr Mark Attieh	Mr Clarke Atwell	Mr Stuart Ausmeier
Mrs Victoria Barclay	Mr Frederick Barnard	Mr Jamieson Barnard
Kate Barnes	Mrs Elia Barrades	Mr Arthur Bath
Mr Mike Bath	Mr Rajeev Batohi	Mrs Lee Baylis
Mrs Michèle Bastenie	Prof Gordon Beale	Dr Clive Beamish
Mark Beard	Mr Brendan Becker	Mrs Karina Bedworth
Mrs Janine Behr	Mr Michael Bembridge	Matthew David Benfield

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

MARIST CIRCLE (continued)		
(R9 999 and below)		
Mr Michael Benfield	Mrs Nicola Benfield	Mrs Kristen Benfield
Mr Andrew Bembridge	Mr Colin Beck	Mrs Kerry Billingham
Mr Glen Bennet	Ms Shelley Bennet	Mrs Susan Benvenuti
Mr Anthony Bertasso	Mr Warren Bessler	Mr Gerad Besson
Mr Emmeline Bester	Mr Theunis Bester	Mr Richard Binns
Mr Stephen Binnie	Mrs Ana Bitter	Mrs Leigh Black
Mr Justin Bitter	Ms Sibongile Biyela	Mrs Sandra Borrageiro
Mr Lance Blumeris	Mrs Naomi Booyesen	Mr Jeremy Botha
Mrs Deborah Boucher	Mrs Karen Bouic	Mr Michael Bove
Mr Mark Bowman	Mrs Natasha Breen	Mrs Lindy Breytenbach
Mr M Brickman	Mrs Carole Bridges	John Broadway
Mrs Hilda Brook	Mrs Natalie Bryan	Mrs Fiona Bullock
Mr Iain Busschau	Mr Patrick Busschau	Ms Sarah Busschau
Dr Mark Bussin	Mr Duncan Butler-Wheelhouse	Mr Luis Buxman
Dr Louis Cabri	Mrs Margie Caforio	Mrs Nicola Callaghan
Ms Kristy Carlisle	Mrs Michelle Carr	Mrs Anneke Carter
Mr Liam Carter	Mr Azhar Cassim	Mrs Layla Cassim
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Mr Mark Chidrawi	Mr Mduduzi Chonco	Mr Arnold Cigler
Mr Paul Clegg	Mr Nicholas Clogg	Mr Brandon Close
Mr Alvin Chawasema	Mrs Claudia Contardo	Dr Anthony Costa
Mr Charles Cole	Comrades in Arms 2010	Comrades in Arms 2011
Mr Andrew Cooper	Jennifer Cooper	Mrs Nerina Cooper
Mrs Astrid Corubolo	Mrs Janice Costa	Mr Paul Coucourakis
Mrs Iva Craven	Mrs Carol Crawford	Mr Charl Crofton
Mr James Cronin	Mr Clive Cross	Mrs Gail Cross
Mrs Glynnis Cryer	Mr Paul Curtis	Mr Augustinho Da Costa
Mr Jorge Da Silva	Mr Andrew Dacre	Dads' Coffee Cart
Ms Roberta Dallosto	Mr Kieran Daly	Mrs Catherine Daras
Mrs Karen Davidson	Mrs Carol Davison	Mrs Maria De Aguiar
Mrs Willhelmina Deeb	Mr Eric de Jager	Mrs Beatrix de Jong
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Mrs Jennifer Demartinis	Mr Gary Denyssen	Mrs Annabella De Ornelas Sequeira
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Mr Mark Di Nicola	Ms Amanda Dicey	Dr Helen Didcott
Ms Caron Dilks	Mrs Debbie Doig	Luke Doig
Mrs Colleen Donaldson	Ms Belinda Dos Santos	Mrs Lordes Dos Santos
Ms Tanya Dos Santos	Mr James Doyle	Mrs Faye Drew
Mrs Melissa Druce	Mr David Duarte	Mr Bradley Du Chenne

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

MARIST CIRCLE (continued)		
(R9 999 and below)		
Ms Adri du Plessis	Mr Johan Du Toit	Mrs Stephanie Du Toit
Mr Cedric Du Trevou	Anonymous	Anonymous
Miss Busisiwe Dube	Mr Graham Dunford	Mr Mark Dunn
Mrs Amanda Eckstein	Mrs Helga Edwards	Mrs Julie Egenrieder
Mr Chris Elfick	Mrs Veronica Ellis	Mrs Colette Erwee
Mr Trefor Evans	Mr Heath Ewing	Ms Jaki Fagan
Mr Rei Farinha	Brian Fatti	Mr Spiros Fatouros
Mr Neil Ferguson	Mr Colin Fermoye	Mrs Nicky Ferreira
Mrs Estela Ferrer	Mrs Angela Fiandeiro	Ms Alinka Fick
Anonymous	Mrs Carey Fisher-Gietzman	
Mr Craig Fitzgerald	Mr Patrick Fitzgerald	Mrs Bridget Fleming
Mr Thabo Fokane	Mrs Beverley Forbes	Samantha Forbes
Ms Ana Forssman	Mr Christopher Forssman	Mr Elton Fortuin
Mrs Elsabé Fourie	Mr JP Fourie	Mr Stephanus Fourie
Mr Gavin Fox-Smith	Mrs Juliet Franklin	Mr Simon Franklin
Mr David Frewen	Mr John Frewen	Mr David Friedman
Mrs Claire Frost	Mr Tim Frost	Mr Simon Fry
Dr Chris Fuller	Mrs Georgina Fuller-Good	Mr Andrew Fussell
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Mr Michael Gallow	Mrs Beth Galvin	Mr David Gauld
Mrs Diane Gauld	Mr Karl Gebhardt	Mr Kenny Geemooi
Ms Salma Geemooi	Mrs Christina Geere	Mrs Beverley Geldenhuys
Mrs Karina George	Mr Warren Gers	Me Bevan Glanville
Mrs Nicolette Glanville	Mr Dirk Goedhart	Ms Christine Goetsch
Mrs Moira Golden	Mrs Marianne Gomes	Mr Michael Gonsalves
Mrs Lucy Gorman	Mr Paolo Govetto	Mr Craig Gouws
Grade 5E (2011)	Mr Cameron Gray	Mr Craig Green
Mr Andrew Grealy	Mrs Sheila Gray	Mr Christopher Grieve
Mr Glen Griffin	Mrs Leigh Grobbelaar	Mrs Pamela Groenewald
Mrs Genevieve Grossmann	Mrs Tania Guerico	Anonymous
Ms Samantha Gunther	Mr Gustavo Gutierrez-Garcia	Mr David Haddon
Mr Socratis Hajichristoforou	Mr Michael Halhead	Mr David Hancock
Lloyde Hanson	Mrs Sue-Ann Hardie	Mr Thomas Harper
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Mr Gary Hau	Mr Michael Haupt	Mrs Janine Haywood
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Mrs Cynthia Heyneke	Mr Dave Hill	Liz Hilligan
Mr John Hilton	Mr Marc Hindle	Mrs Serena Ho

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

MARIST CIRCLE (continued)		
(R9 999 and below)		
Mr Simphiwe Hlatshwayo	Dr Edmond Hodgson -Jervis	Mr Xen Hojem
Ms Leighanne Holmes	Dr Wayne Hon	Mr Graham Hope
Mrs Loretta Hope	Mr David Hope-Jones	Julie Hornby
Mr Ian Horrocks	Mr Robert Horsfield	Mrs Jacqueline Howard
Mr Nazeem Howa	Mr Brendon Hubbard	Mrs Simone Hubbard
Mr Marc Hughes	Mrs Susan Hudson	Mrs Kim Hulett
Mr Sean Hullet	Mr Charl Human	Mr Johannes Hunink
Mrs Arlene Hunink	Mr Duncan Hunter	Mrs Angela Hutter
Mr Michele Ingratta	Mrs Goret Inacio	Mrs Heather Irvine
Mrs Rufaida Ismaili	Mrs Donnali Jagga	Mr Gerard Jagga
Mr Darryl Jago	Mrs Miranda Jansen Van Rensburg	Mrs Pippa Jarvis
Mr Michael Jensen	Mrs Catherine Jenkins	Mr John Jericevich
Mr Ian Johnston	Ms Doreen Johnston	Mr Adam Jones
Mrs Sharon Jones	Mrs Stella Jones	Anonymous
Mrs Alitia Juds	Mr Richard Jurgens	Mr Frederick Kairuz
Mr Paul Kalell	Mrs Veruschka Kalell	Mr Brian Kalil
Mr Mark Kalil	Mrs Natalie Kalil	Mr Satoshi Kaneta
Mr Delon Katz	Mr Andrew Keast	Miss Reletile Kekana
Mr Robert Kelly	Mrs Lisa Kenealy	Mrs Amy Kerr

Mr Marius Khoury	Mr Byron King	Mr Calvin King
Mrs Cheryl King	Miss Deanne King	Miss Lisa-Anne King
Mrs Tanya King	Mr Jonathan Kirby	Mrs Kerry Kleinhuis
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Mrs Manuela Krog	Mr John Kruger	Ms Orenna Krut
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Mr Greg Lamb	Mr Jason Lamb	Mr Michael Lamusse
Mr Brendon Land	Mr Sean Lane	Mrs Birgit Lategan
Mr Guiseppe Latilla	Mr Louise Laurie	Mr Paul Lavelle
Mr Bradley Leather	Mr Joseph Lebos	Dr Martin Lebos
Mrs Nicola Jane Lebos	Mr Vincent Le Clezio	Mr Paul Leenstra
Mrs Sally-Anne Lee	Mrs Paula Lehane	Mr Chrisoph Leisewitz
Ms Wendela Leisewitz	Mr Mark Lellyett	Mr Justin Le Roux
Mrs Yolanda Le Roy	Mrs Chantal Levieux	Mr Jeff Levin
Mrs Michele Lewis	Mr Dion Libera	Limitless Investments
Ms Jennifer Lindsay-Renton	Mr Chien-Hsiang Liou	Ms Sarah Lodge
Mr Andre Lombaard	Mrs Amanda Lopez	Mrs Renee Lotz
Mrs Kate Lowings	Mr & Mrs Craig and Tonilee Lutz	Mr Keith Lyon
Mrs Susan Lyon	Mr Richard Mackay	Mrs Carolyn Mackenzie

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

MARIST CIRCLE (continued)		
(R9 999 and below)		
Mr Angus Macrobert	Mrs Charmian Mac Farlane	Mr Mike Macfarlane
Anonymous	Mrs Belandina Maia	Mrs Amanda Marais
Mr Terrence Marias	Mr Nondas Marantos	Mr Armando Maraschin
Mr Claudio Marangoni	Mrs Vannessa Maraschin	Maristonian Jubilee Wall
Mr Gary Marius	Mr Darryl Maroun	Mr Nicholas Marques
Mrs Michelle Marsden	Mr Mario Martins	Mrs Busisiwe Mashiane
Mrs Andrea Maskell	Mrs Monica Matias	Mrs Sese Matlapeng
Mr Brady Matthews	Irene Maxton	Mrs Linda May
Mr Khalik Mayet	Mrs Kim Mazabow	Mr Sbo Mbongwe
Mr Mark Mc Jannet	Mr Daniel Mc Keen	Mr Andrew McArthur
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Mr Patrick Noble	Mr Johan Nortje	Mrs Agueda Maria De Gouveia Nunes
Mr Chris Oertel	Mrs Joanne Oertel	Mr James O'Haughey
Mrs Caron Olivier	Mrs Buyiswa Oniwe	Mr Dale Packham
Anonymous	Mr Graeme Palmer	
Mr Mark Paper	Mr Rakesh Parbhoo	Mrs Isabella Partridge
Mrs Kathryn Paton	Ms Sonia Pavan	Mrs Mara Pavlovic
Mr Zoran Pecelj	Mr Jamie Pegg	Mr Michael Peter
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Mr Riccardo Pizzi	Mrs Tejal Poonsamy	Pop Up Shop Poster Donations

LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

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LIST OF DONORS PRIOR YEARS (2006-2020)

(Some donors wish to remain anonymous and their wishes have been respected)

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Mrs Deborah Zambon	Mrs Susan Zenha	Mrs Jantine Zoethout



MONTAGNE DAY AND PLEDGE CAMPAIGN 2021

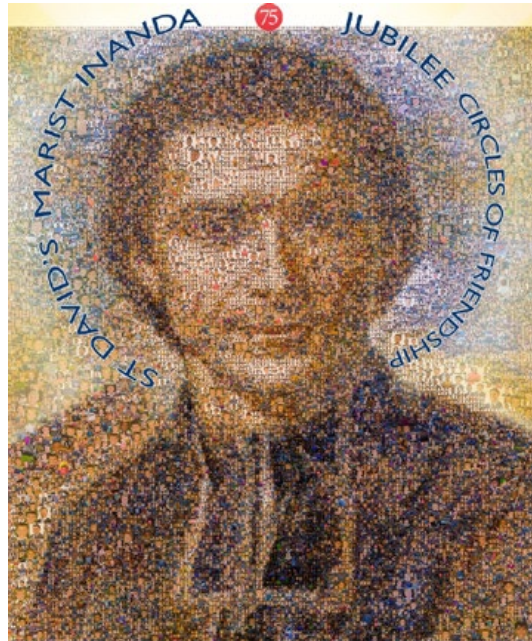
Wednesday 27 October

(Matric Class Year Circles)

'Active Citizenship'

Montagne Day takes place at St David's on or around 28 October each year, with the aim of encouraging the St David's boys to become the next generation of young philanthropists. It was launched at St David's Marist Inanda in 2016, in remembrance of St Marcellin Champagnat's meeting with the dying young Jean-Baptiste Montagne on 28 October 1816 – a meeting that inspired his vocation to found the Marist teaching order. Since 2016 the annual pledges have raised just under R200 000 towards the grades Matric Class Years Circles in support of a bursary to St David's.

St David's Marist Inanda celebrated its 80th Jubilee during 2021 and for the 2021 Montagne Day the St David's boys were asked to reflect on the active citizenship of Marcellin Champagnat, and how different all of our lives at St David's might have been had he not taken positive and proactive action during a



**St Marcellin Champagnat
75th Jubilee Photo Collage**

*(Unveiled at Montagne Day Mass
28 October 2016)*

Designed by Mr Sheldon Rose-Reddiar
of St David's Marist Inanda,
and incorporating head shots of all the
St David's Pupils and Staff of 2016.

time of great civil unrest in his country.

Thank you to our St David's community for making the celebration of Montagne Day 2021, the Montagne Day Mass and the Montagne Day Pledge Campaign such a special and blessed time. It was wonderful being able to celebrate the Montagne Day Mass together as a Combined Mass for the whole school for the first time since the onset of the Covid pandemic. We thank all who submitted their Montagne Day Pledges, with very personal and beautiful individual Prep, College, staff and family pledges received. All these pledges were placed in front of the altar at the Montagne Day Mass and donations of donations of R200 000 were received in support of the 2021 Montagne Day Pledge campaign.

'Citizenship implies an acknowledgement that one is part of a greater whole, and that one's actions, whether good or bad, big or small, have an effect on that whole.'
(The Ripple effect)

MONTAGNE DAY AND PLEDGE CAMPAIGN 2021

*With sincere thanks to the following St David's boys for their 2021 Montagne Day donations
(and sincere apologies for omission of any names where donations were received without a reference).*

Grade 00 (Matric Class of 2033)

Matt Geldenhuys	Vasili Koutakis	Alessandro Ravello Roca
Kgotso Setoaba	Anonymous	Anonymous

Grade 1 (Matric Class of 2032)

Adam Burr-Dixon	Alessandro Hojem	Nicholas Koutakis
Scott Palmer	Brody Steyn	

Grade 2 (Matric Class of 2031)

Luc Crofton	Cameron Cross	Sam Thiel
Ross Palmer	Thomas Pieterse	Renzo Ferrari
Michael Smit	Richard Smit	Kian Van der Kooij
Liam Viljoen	Peter von Bormann	Anonymous

Grade 4 (Matric Class of 2029)

Liam Mc Jannet	Sam Thiel	Angelo Hojem
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Grade 5 (Matric Class of 2027)

Jordan Russell	Dominic Shimmin	Adam Wickins
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Grade 5 (Matric Class of 2028)

Tiago Carvalho	Brandon Cross	Rafael Ferreira
Nicholas Fourie	Cristian Gomes	Angelo Hojem
Michael Pieterse	Ben Prichard	Kian Ravjee

Grade 6 (Matric Class of 2027)

Matthew Barnett	Pierre Crofton	Daniel Pieterse
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Grade 7 (Matric Class of 2026)

Remo Ferrari	Danilo Giuricich	Alex Jankowitz
Connor Mc Jannet	Fabio Morse	Siyabonga Nkomo
Luke Viljoen	Benjamin Viljoen	Luc von Cziffra-Bergs

Grade 8 (Matric Class of 2025)

Samrat Basu	Jared Beilings	Shaun Hsu
Cruz King	Joshua Kleinhans	Simon Less
Loapi Matlapeng	Liam McFadden	Karabo Mogaladi
Tharushlan Moodley	Lwandle Ncube	Kallen Pick
Ruttger Schliesser	Christos Stefanakis	Samuel Wessels

Grade 9 (Matric Class of 2024)

Ryan Andrews	Anonymous	Connor Barnett
Alex Booysen	Oliver Botha	Oluchi Chicalia
James Clegg	Jared Collison	Matthew Crawford
Oliver Curlewis	Noah de Agrela	Adrian Dobrescu
Theo Dreyer	Ethan Epstein	Aryan Jagroop
Ross Kempster	Jordan Klopper	Kurt Leenstra
Siyabonga Mchunu	Gregory McKibbin	Mudiwa Ndimande
Siyabonga Nkomo	Lukhanyo Oniwe	Tahin Patel
Benedict Rebello	Luke Salmon	Chris Taylor
Jensen Welton	Anonymous	Anonymous

Grade 10 (Matric Class of 2023)

Joshua Chambers	Sohan Desai	Cullan Holland
Joseph Hsu	Matthew Huiskamp	Gareth Kasayi
Andrew Kleinhuis	Sam Leal	Kian Smith
Peter Van Niekerk	Mateo Vargas	Mateo von Cziffra-Bergs
Joshua West	Anonymous	Anonymous

Grade 11 (Matric Class of 2022)

Evan Barnes	Jason Baylis	Ben Fourie
Matthew Hubbard	Hiroto Kuwayama	Joshua Tew
Zukhanye Peni	Anonymous	Anonymous

Grade 12 (Matric Class of 2021)

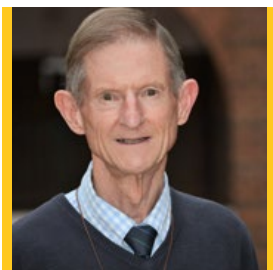
Oliver Leenstra	Nicholas Lutz	Anonymous
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MEET THE TRUSTEES

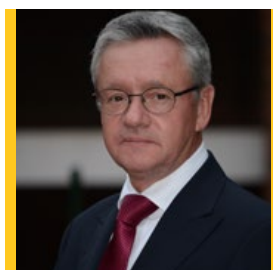
Honorary Patron – **Brother Jude Pieterse**

Br Jude served as Teacher, Principal and Provincial in the former Marist Province of South Africa. He founded the Catholic Institute of Education and also served as Secretary General of the Southern African Catholic Bishops Conference. When the new Marist Province of Southern Africa was formed he was appointed the first Provincial. Over the years he has served on a variety of committees, boards and trusts.



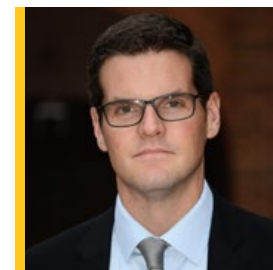
Andy Hall *(Outgoing Chairman)*

Andy is CEO at Adcock Ingram Holdings Limited, where he has been for the past fourteen years. Prior to this Andy was at Ernst & Young for thirteen years, as a partner in the assurance practice. Andy spent his early years in retail pharmacy and at Pfizer and is a Pharmacist and Chartered Accountant. He is married to Lynn, who is also a Pharmacist and they have two sons, Travis and Justin – Justin matriculated from St David's in 2016 and Travis matriculated from St David's in 2015.



Simon Denny *(Incoming Chairman)*

Simon Denny is the CEO of Goldman Sachs in South Africa, based in Johannesburg. Prior to joining Goldman Sachs, Simon was managing director and co-head of Banking Africa at Barclays and spent over 10 years at Deutsche Bank, where he was the head of corporate finance for South Africa and a member of the executive committee. Simon matriculated from St David's in 1994, and holds BCom, BCom (Hons) and LLB degrees, and is a qualified chartered accountant. He has previously served as a Trustee of the Old Boys' Bursary Fund, and on the committee of the Old Boys' Association. In May 2022 Simon was elected as Chairman of the St David's Marist Foundation after serving as Vice-Chair since 2017, and has served as a member of the Board of St David's Marist Inanda since 2019. Simon is a passionate Old Boy, committed to giving back to his alma mater through service and philanthropic endeavours.



MEET THE TRUSTEES

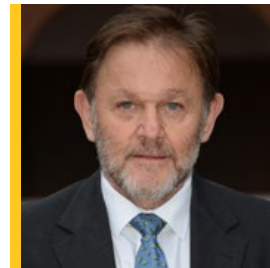
Brother Fortune Chakasara

Br Fortune is the current Marist Provincial of South Africa, and the Superior of the Rondebosch Marist Community, Cape Town. He is also the chairperson of the Marist Schools Council governing body group, the chair of the Child Safeguarding Commission in the Marist Province of Southern Africa (Malawi, Mozambique, Zambia, South Africa, Angola and Zimbabwe), and a technical team member of the Catholic Education Board of the Western Cape in South Africa. In addition, Br Fortune is the Marist Province Link of FMSI (Foundation for Marist International Solidarity) – a Marist NGO that focuses on child rights and safeguarding, a member of the Marist Custodians in South Africa (a group that looks at the Brothers' Patrimony in South Africa) and a technical team member of the International Commission for Child Safeguarding and Sexual Abuse for the Institute of the Marist Brothers in Rome, Italy (which works as an advisory board to the General Council of the Marist Brothers).



Tony Chappel

Tony matriculated at Christian Brothers College in Springs. He is a B.Com LLB graduate from Wits University. He is a practising attorney and has spent his professional life at Norton Rose Fulbright (previously Deneys Reitz), where he became a partner in 1987. He retired from full-time practice at the beginning of the year, and has moved to Hogsback in the Eastern Cape, but continues to consult to the firm, mostly in the field of professional liability. Tony is married to Helen. They have five children: their two sons were educated at St David's. Tony is a past Chairman of the Board of Governors and a founding Trustee of the Foundation.



Conor McFadden

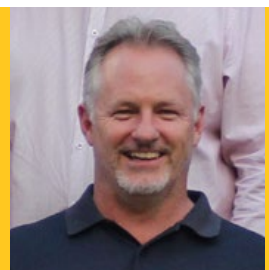
Conor matriculated from St David's in 1991 and holds a BA, LLB, HDip Company Law and LLM (Tax) from the University of the Witwatersrand. He is a practising attorney and a partner at Fasken, an international business law firm. He specialises in corporate tax and mergers and acquisitions. Conor is married to Wendy and they have one son who is at St David's.



MEET THE TRUSTEES

Darrell Caister

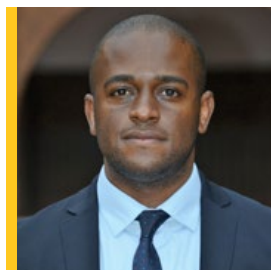
Darrell is an Old Boy of St David's and was the 1986 Head Boy. Darrell previously served as



Chairman of the Old Boys' Committee for four years, and as Vice-Chair of the Committee. He studied law and currently serves as a trustee on numerous funds, acts as a director, is a shareholder in various companies and runs a electrical, control and instrumentation construction company specialising in large industrial plants and mines throughout Africa. Darrell has four children and a grandson – his two boys were both schooled at St David's from Gr 0 to Gr 12.

Tyson Sithole (Incoming Vice-Chairman)

Tyson is currently employed at Standard Bank as Senior Vice President in the Structured Capital team within the Investment Bank Division. His



focus is providing clients with equity financing solutions across the continent covering multiples sectors including TMT, Energy, Real Estate and Diversified Industrials. He joined the bank in 2013 on the Corporate and Investment Banking graduate programme. Tyson matriculated from St David's Marist Inanda in 2007 and was the recipient of an academic bursary from the school in 2003. He obtained specific honours for Academics and General Honours in his final year. Tyson was also a College Prefect and Deputy Head of House. In Matric, Tyson was awarded a Gallagher Scholarship for his tertiary studies.

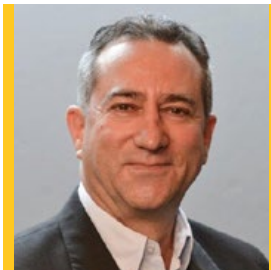
The scholarship is awarded to five students in South Africa on an annual basis to attend the University of Cape Town. He holds a Bachelor of Business Science degree with honours in Finance from UCT and has completed the Senior Leadership Development Programme at UCT Graduate School of Business. Tyson is also a Trustee and the Chair of the Temba Bavuma Foundation, which seeks to empower children from previously disadvantaged backgrounds through sport and education. He also serves as a non-executive director for a number of unlisted companies.

MEET THE TRUSTEES

Dr Mark Bussin

(ex officio - Chairman of the Board of Governors)

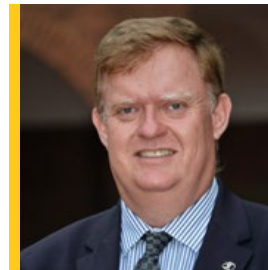
Mark is the Chairman of the St David's Board of Governors and has served the Board for several years. He holds a D.Com, is passionate about education, and supervises Masters and Doctoral students. Mark is the Chairman of several Boards, remuneration and audit committees, and is a Professor at UJ, Adjunct Professor at UCT, Research Associate Professor at GIBS and Professor Extraordinaire at NWU. He is married and has 4 children - one son has passed through St David's in 2014 and one son joined the Mini Marists in 2017.



Mike Thiel

(ex officio- Executive Headmaster)

Mike joined St David's as Headmaster of the High School in January 2014, and took on the additional role of Executive Headmaster in 2015. Educated at Christian Brothers' College, Kimberley and the University of Cape Town, Mike has since been headmaster at St Patrick's CBC Kimberley, Clifton College, Durban and the Dominican Convent School in Johannesburg inner-city. Mike believes strongly in the role of independent education to transform South African society and is committed to innovative structures to achieve this, with the work of the Foundation being critical to do this in the St. David's context. Mike is married and has four children from ages 23 to 10, with whom he enjoys time away in the bush and reading.



Nick Clogg

(ex officio - Head: Prep)

Having matriculated at St Andrew's College in Grahamstown, Nick completed his studies at Rhodes University in 1993 majoring in History, Politics and Economics. He entered the teaching profession in 1997 where he has taught at St Peter's Prep School, St Andrew's College and St David's Marist Inanda. Having spent the majority of his teaching career in the College space, he changed direction and was appointed as Headmaster of the Prep School. He is passionate about educating young people focusing particularly on the whole educational journey and especially on building self-confidence and relationships.



MEET THE TRUSTEES

Lara Klement

(Head: Advancement)

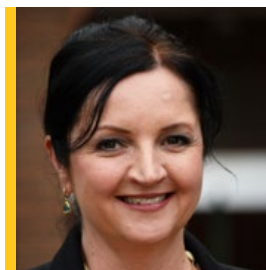
Lara completed her honours degree in Social Work in 1993 and worked as a counsellor before starting her own businesses in 1999 - a marketing consultancy and an education and training consultancy specialising in working primarily with schools but also with corporate clients. Lara was appointed as Foundation and Marketing Manager after working with St David's as a marketing consultant. This position has evolved into that of Head: Advancement, a position Lara has held since the start of 2014. She is married with 2 children.



Fiona Budd

(ex officio - Foundation Director)

Fiona trained in Durban and at the Royal Ballet School in London, UK, dancing professionally with PACT Ballet for seven years, before working for a private bank. In 2000 she was one of the 6 Founder Members of The South African Ballet Theatre where she also danced as Senior Soloist, before taking the reins as Managing Director. In 2011 she was selected as one of the first ten South African Volunteers on the Vodacom Change the World Programme, working as Fundraiser and Marketer for the Sandton SPCA. In 2012 she joined CAF Southern Africa (a non-profit working to facilitate giving, philanthropy, social investment and volunteering) as Business Development Manager and presented on behalf of CAFSA at the international WINGS Philanthropy Conference in Istanbul, Turkey, in March 2014. She joined the St David's Marist Foundation in October 2014.



CONFORTARE ESTO VIR

(Take courage and be a Man)



Photography credits:

Sheldon Rose-Reddiar
St David's Photography Club

St David's Paintings (Artist):

Natalie Monk

Design & Layout :

Lize Blaauw

Some photographs and artwork in this report were taken and executed before the pandemic, which is why they do not reflect social distancing or the wearing of masks.



ST DAVID'S
MARIST FOUNDATION

ST DAVID'S MARIST FOUNDATION

36 Rivonia Road
Inanda, Sandton
Johannesburg
South Africa

Tel:

(011) 215-7600

Email:

foundation@stdavids.co.za

Website:

<https://www.stdavids.co.za/foundation>

LinkedIn:

<https://www.linkedin.com/company/st-david-s-marist-foundation/>

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